

CIRCULAR

Circular No.	20250918-1	Circular Date	20250918
Category	Listing	Segment	Debt
Subject	Issue of U.S.\$15,000,000 Floating Notes due 2028 Issued by Aye Finance Limited		
Attachments	<ul style="list-style-type: none">No Attachment		



Date: 18th September 2025

Category: Listing

Global Securities Market

Sub: Issue of U.S.\$15,000,000 Floating Notes due 2028 Issued by Aye Finance Limited

Participants and Trading Members of the Exchange are hereby informed that with effect from Friday, September 19, 2025, the under mentioned debt securities issued by 'Aye Finance Limited' are being listed on 'Global Securities Market' of India International Exchange (IFSC) Limited, which will be available on India INX trading platform.

Issuer Name	Aye Finance Limited
Type of Issue	Standalone
Issue Date	02 Sept 2025
Issue Size	USD 15,000,000 (USD Fifteen Million)
Coupon Rate	325(Three Hundred Twenty Five) basis point plus term SOFR
Maturity Date	05 Sept 2028
Credit Rating	CareEdge Global IFSC Limited: B+
ISIN	INIFD0705035
Scrip Code	1100154
Security Symbol	3250AFLD0928
Minimum Denominations	10 Bonds and in multiple of 1 Bond thereafter
Contract Master Token Number	1100134
Tick Size	0.0001

Trustee to the Issue

Catalyst Trusteeship Limited
GDA House, First Floor, Plot No. 85,
S. No. 94 & 95, Bhusari Colony (Right),
Kothrud, Pune, Maharashtra,
411038, India

Please refer to the offer document at https://www.indiainx.com/static/issuer_details.aspx for more details. In case of any clarification please contact on +91-79-61993101 or listing@indiainx.com

For and on behalf of India International Exchange (IFSC) Ltd.

Nirav Vyas
Head - Business Operations